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Counsel to the Debtors and Debtors-in-Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al., 1 Case No.: 23-10063 (SHL)

Debtors. Jointly Administered

Related Docket No. 1710

NOTICE OF WITHDRAWAL OF THE DEBTORS' THIRTY-FIFTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (LATE FILED) SOLELY WITH RESPECT TO CLAIM NO. 636

**PLEASE TAKE NOTICE** that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on or about June 1, 2023, claim number 636 was filed against Holdco in these proceedings ("Claim No. 636").

The Debtors in the above captioned cases (these "<u>Chapter 11 Cases</u>"), along with the last four digits of each Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

**PLEASE TAKE FURTHER NOTICE** that, on May 24, 2024, the Debtors filed the *Debtors' Thirty-Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C.* § 502 and Fed. R. Bankr. P. 3007 (Late Filed) (ECF No. 1710, the "Objection"), seeking *inter alia*, to disallow and expunge Claim No. 636.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby withdraw without prejudice the Objection solely with respect to Claim No. 636. The Debtors reserve all rights to object to Claim No. 636 on any and all grounds.

Dated: May 30, 2024

New York, New York

/s/ Luke A. Barefoot

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